

Company Profile and Overview of Services Provided

Walker Risk Solution Ltd is an independent insurance broker offering qualified services to the financial services industry.

Insurance solutions for financial services providers are complex and the insurance market for those is highly specialised. In case of a claim, errors in the insurance design or negligence in its implementation are often very costly if not fatal for the insured entity. Therefore, it pays to consult a specialist, which knows how to assess the risks of the client and at the same time is familiar with the insurance market and its practices. Walker Risk Solution Ltd stands for bespoke insurance solutions that reflect the clients specific risk profile.

Our Focus – Your Benefit

Our clients are financial institutions, primarily investment advisers and fund managers (including private equity, real estate, infrastructure and other alternative investments, and hedge funds), investment companies, pension funds, trusts, family offices, external asset managers, security brokers and banks, as well as distributors, intermediaries and advisors of investment products.

Providers of financial services are particularly vulnerable to litigation, which can be costly to defend and even more expensive to settle. Over the past decade, the exposure to personal and professional liability has become a key risk faced by financial institutions and their managers. The protection of both, a good reputation and the firm's equity is central to risk management. Equally important is the directors' or officer's need to protect his own name and his private assets from claims.

Against this background, we offer solutions specific to financial services providers that address their legal liability exposures, protect from operational risks as well as respond to some of their regulatory and compliance requirements.

For those risks, – be it for strategic or for cost reason – which one does not want to self-finance, we provide access to innovative insurance solutions:

The professional indemnity and the fidelity insurance protect the firm's equity. The D&O liability insurance primarily shield the private assets of its board members and managers. In some cases fund managers look for instruments that safeguard the return on investment: e.g. credit and political risk insurance for energy infrastructure, or the so called key man-insurance for private equity ventures. Whatever insurance solution is needed, we secure advantageous terms and conditions for our clients and optimise insurance value for money.

The client's risk profile and the requirements determine the design of the solution. Going beyond traditional insurance broking, we provide transparency as to the uninsured or uninsurable risks and offer advice on how to manage these risks.

As is the case with many business ventures, those in charge often concern themselves with building the organisation and growing its assets. Knowing that its equity, both private and corporate, is well protected against managerial and professional liability exposures, one can keep its focus on the core business (see chart below).



